

AGENDA
KCPOA Finance Committee
November 19, 2024

<https://us02web.zoom.us/j/89743382867?pwd=K3Q2ekxKdHorVUpXTHIEVnl6S2lhZ09>

NOTE: ALL KCPOA Board and Committee meetings are open to residents

1. Call to Order and establish a quorum
2. Guests
3. Approve Minutes: October 15, 2024
4. Review October financial statements and aged receivable report
5. Unfinished Business
 - a. Change from Fiscal to Calendar Year approved
 - i. Budget Preparation – six months ending 12-31-2024 and calendar year 2025
 - ii. IRS notification
 - b. Discuss draft FY2024 audit reports and tax return
 - c. Insurance planning update
 - d. Ballot for FY 2024 surplus passed
6. New Business
7. Adjournment

Next Meeting: December 17, 2024